



– MASSACHUSETTS –

Entrusted With History's Future

NSCDA-MA 1893 SOCIETY

The gift of a simple bequest in your will is one of the best ways to ensure the long term future of
The National Society of The Colonial Dames of America
in The Commonwealth of Massachusetts

We invite you to become a

Member
of
THE 1893 SOCIETY

honoring those who indicate
a designated bequest in their estate plan
for the NSCDA-MA.

1893 Society members will be
acknowledged in NSCDA-MA publications
or may remain anonymous.

Contact the NSCDA-MA office
617.742.3190 or
email dames@nscdama.org
or www.nscdama.org

The 1893 Society

Sustain the Present with a gift for the Future

Each year thousands of individuals designate a portion of their assets via bequests in their wills to benefit philanthropy. Such gifts are important because they enable many to make significant gifts that they could not have made during their lifetime. Charitable bequests can take various forms:

- A *general bequest* directs that we receive a specified dollar amount. Sample: "I give to the NSCDA-MA the sum of \$XYZ to be used for the general purposes of said charity."
- A *specific bequest* or direction instructs that we receive a specific gift of stock or securities. Sample: "I give to the NSCDA-MA ___ shares in my XYZ Mutual Fund to be used for the general purposes of said charity."
- A *residual bequest* designates all or a portion of whatever remains after all debts, taxes, expenses, and all other bequests have been paid. Sample: "I give to the NSCDA-MA fifty percent (50%) of the rest, residue, and remainder of my estate, to be used for the general purposes of said charity."
- A *contingent bequest* takes effect only if your primary intention cannot be met. Sample: "If (Primary Beneficiary) does not survive me, then I give to the NSCDA-MA all the rest, residue, and remainder of my estate to be used for the general purposes of said charity."

The information contained herein is offered for general informational and educational purposes. You should seek the advice of an attorney and tax advisor for applicability to your own situation.